



WEEKLY AGRICULTURAL REPORT

**JULY 28, 2022**



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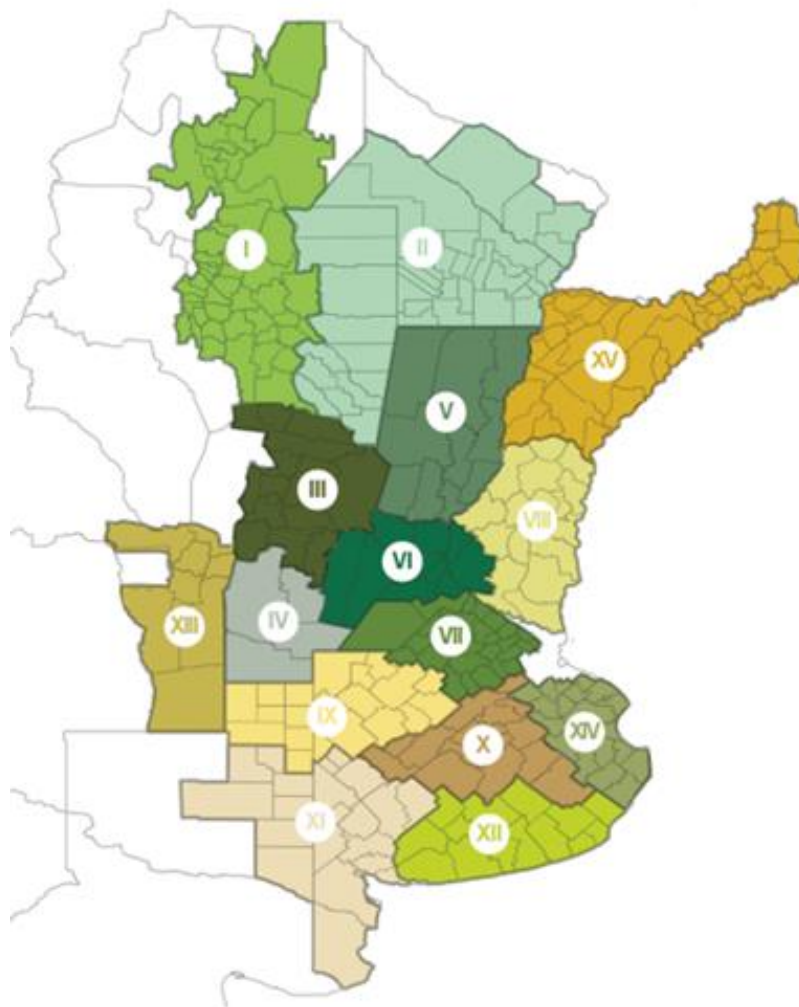
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### CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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I - NWA (North-West Argentina)  
 II - NEA (North-East Argentina)  
 III - North-Central Córdoba  
 IV - South Córdoba  
 V - North-Central Santa Fe  
 VI - North Belt  
 VII - South Belt  
 VIII - East-Central Entre Ríos

IX - North La Pampa - West Buenos Aires  
 X - Central Buenos Aires  
 XI - South-West de Buenos Aires - South La Pampa  
 XII - South-East Buenos Aires  
 XIII - San Luis  
 XIV - Cuenca del Salado  
 XV - Others

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*We appreciate the contribution of our Network of Collaborators throughout the country.*

## AGRICULTURAL WEATHER OUTLOOK: JULY 28 TO AUGUST 3, 2022:

### **PRECIPITATIONS OVER THE EAST-CENTER OF THE AGRICULTURAL AREA, FOLLOWED BY MODERATE TEMPERATURE OSCILLATION.**

At the beginning of the outlook, the passage of the storm front that made its entrance in the preceding days will be complete, causing moderate to abundant rainfalls over the east-center of the Ag. region, and scarce records over the rest of the area. The Andes Mountain range will continue to see heavy snowfall. Along with the storm front, a polar air mass will advance, producing a moderate temperature drop, with the risk of frost over much of the west and south of its extension. Next, the return of the tropical winds will extend into a large part of the agricultural area, producing temperatures above normal, while the south and east-center will continue to be dominated by the polar winds.



## **WHEAT**

At present, the cereal is 98.8% planted of the 6.1 MHa projected for the 2022/23 season. Weekly progress is estimated at 2 p.p. To date, the year-on-year delay is -0.2%, with the South of La Pampa - Southwest of Buenos Aires being the most affected region. 1.3 % of the planted area is beginning the stem-elongation stage while 24.1 % of the plots are in full tillering.

## **BARLEY**

After an advance of 6.9 points during the last fifteen days, planting covers 93.1% of the 1.3 MHa projected for the 2022/23 season. Most of the progress was observed in the South of Córdoba and the North belt. These regions, together with the South belt, completed planting while a large part of the plots in the center of the agricultural area are between foliar differentiation and the beginning of tillering. Almost 90,000Ha remain to be sown. They are concentrated in the center and south of Buenos Aires and La Pampa.

## **CORN**

Prior to the rains recorded during the last hours, the harvest of corn continued at a good pace throughout the national agricultural area. Much of the progress was observed in the provinces of Córdoba, Santa Fe, Chaco and Santiago del Estero. After registering a weekly progress of 7 pp, 74.2% of the area has already been harvested. To date, the national average yield drops to 7.02 Tn/Ha. Under this scenario, we maintain our production estimate for the 2021/22 campaign at 49 MTn.



# Annex



# WHEAT

2022/23 Season

Data to: July 27, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	330.000	185.000	100,0	185.000
II NEA	430.000	425.000	100,0	425.000
III NCnt Cba	495.000	335.000	100,0	335.000
IV S Cba	330.000	270.000	100,0	270.000
V NCnt SFe	485.000	385.000	100,0	385.000
VI North Belt	790.000	740.000	100,0	740.000
VII South Belt	760.000	750.000	100,0	750.000
VIII ECnt ER	425.000	420.000	99,0	415.800
IX N LP-W BA	610.000	597.000	100,0	597.000
X Cnt BA	405.000	395.000	100,0	395.000
XI SW BA-S LP	695.000	680.000	95,0	646.000
XII SE BA	860.000	835.000	96,0	801.600
XIII SL	12.000	12.000	100,0	12.000
XIV Cuenca Sal	50.000	48.000	96,0	46.080
XV Others	23.000	23.000	100,0	23.000
<b>TOTAL</b>	<b>6.700.000</b>	<b>6.100.000</b>	<b>98,8</b>	<b>6.026.480</b>

# BARLEY

2022/23 Season

Data to: July 27, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	-	-	-	
II	NEA	-	-	-	
III	NCnt Cba	6.000	6.000	100,0	
IV	S Cba	8.000	8.000	100,0	
V	NCnt SFe	4.000	4.000	100,0	
VI	North Belt	25.000	26.000	100,0	
VII	South Belt	80.000	93.000	100,0	
VIII	ECnt ER	6.000	6.000	95,0	
IX	N LP-W BA	175.000	190.000	90,0	
X	Cnt BA	115.000	125.000	95,0	
XI	SW BA-S LP	300.000	330.000	93,0	
XII	SE BA	470.000	500.000	92,0	
XIII	SL	-	-	-	
XIV	Cuenca Sal	11.000	12.000	93,0	
XV	Others	-	-	-	
<b>TOTAL</b>		<b>1.200.000</b>	<b>1.300.000</b>	<b>93,1</b>	<b>1.210.510</b>

# CORN

2021/22 Season

Data to: July 27, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	450.000	12.000	438.000	61,0	267.180	64,5	1.724.435
II NEA	775.000	21.000	754.000	47,0	354.380	70,5	2.497.072
III NCnt Cba	1.060.000	30.450	1.029.550	74,9	770.944	74,0	5.702.460
IV S Cba	915.000	30.140	884.860	76,1	673.142	74,4	5.006.030
V NCnt SFe	280.000	11.800	268.200	67,6	181.323	55,7	1.010.132
VI North Belt	712.000	27.000	685.000	94,6	648.010	71,7	4.646.453
VII South Belt	555.000	22.000	533.000	94,7	504.644	68,0	3.431.902
VIII ECnt ER	363.000	14.700	348.300	73,9	257.555	48,9	1.258.636
IX N LP-W BA	800.000	24.800	775.200	79,2	613.600	80,0	4.907.070
X Cnt BA	390.000	11.600	378.400	78,9	298.600	75,0	2.240.690
XI SW BA-S LP	190.000	6.555	183.445	72,3	132.695	60,1	797.759
XII SE BA	285.000	6.665	278.335	71,3	198.489	67,3	1.335.103
XIII SL	350.000	10.910	339.090	64,6	219.200	63,7	1.395.929
XIV Cuenca Sal	137.000	4.350	132.650	77,9	103.350	76,0	784.982
XV Others	38.000	1.200	36.800	60,0	22.080	43,3	95.569
<b>TOTAL</b>	<b>7.300.000</b>	<b>235.170</b>	<b>7.064.830</b>	<b>74,2</b>	<b>5.245.192</b>	<b>70,2</b>	<b>36.834.221</b>